ICMR - NATIONAL INSTITUTE OF NUTRITION

Tarnaka, HYDERABD - 500 007

INCOME TAX DECLARATION FOR THE YEAR 2026-27 (ASSESSMENT YEAR 2027-28)

In order to calculate the Income Tax by the Pay Bills Section, the staff member is hereby requested to furnish the required/ revised information against the columns indicated in ***block letters*** only.

All columns are to be filled in by his/ her own handwriting.

Emp. Pay Slip No. _____

PAN _____ ***Internal Phone/Cell No.*** _____

(Pl. provide photo copy)

Tax Calculation (please tick one option) ☐ **Option - I** ☐ **Option-II**

1. Name in full (no initials) :

Name & Designation	***Surname***	***Date of Birth***

2.	Complete Residential Address (where currently living):	
		PIN Code :

3.	Spouse employment details, if employed:	Name : Designation : Office :

4. Details of Insurance Policies other than Salary Recoveries/PF/NSC/Bank FDs (Tax Saver 5Yrs.) etc., (receipts must be attached)

Sl. No.	***Name of the policy holder***	***Relationship***	***Firm Name/ Policy No.***	***Premium M/Q/HY/Y***	***Date of Renewal***	***Amount p.a. Rs.***
i.						
ii.						
iii.						
iv.						
v.						

5. Details of accrued interest earned from N.S.C. , other certificates pertaining to *previous years*:

Sl. No.	***Certificate No***	***Term***	***Date***	***Amount Rs.***	***Accrued Interest year wise (Rs.)***

6. Tuition Fee paid (enclose receipts copies)

Sl. No.	***Name of the student***	***Course of study***	***Class/year***	***Amount paid p.a. (Rs.)***

7. Details of House Rent paid. Rent paid per month : Rs. _____

Name of the House Owner: _____

House Owner PAN Number : _____(enclose photo copy-mandatory)
(submit rent receipts for all the months for which IT exemption is claimed)

8. Details of House Building Advance (HBA) taken from Office (through ICMR only).

1. Address of the house :

2. Date of loan taken :

9. **1st Mortgage**: Details of House Building Advance (HBA) other than office. (HBA loan taken from HDFC, LIC Housing Finance etc.,)

a. Name of the house owner : _____

b. Relationship with the house owner (If other than employee) : _____

c. Address of the house : _____

_____

d. Name of the Bank/Institution : _____

e. Date of loan taken : _____

Principal Amount Rs. _____p.a. Interest Amount Rs. _____p.a.

10. **2nd Mortgage**: Details of House Building Advance (HBA) other than office. (HBA loan taken from HDFC, LIC Housing Finance etc.,)

a. Name of the house owner : _____

b. Relationship with the house owner (If other than employee) : _____

c. Address of the house : _____

_____

d. Name of the Bank/Institution : _____

e. Date of loan taken : _____

Principal Amount Rs. _____p.a. Interest Amount Rs. _____p.a.

11.	Educational Loan details(80E): (eligible for State/ Central recognized institutions under Section 10(23C) of Govt. of India)

a. Name of the student : _____

b. Present employment details of the student : _____

c. Name of the course : _____

d. Period of the course : From _____ To _____

e. Name of the college/University with full address : _____

_____

f. Date of loan taken : _____

g. Name of the Bank : _____

Interest Amount on education loan paid Rs. _____

12.	Amount of Income earned from other departments towards Honorarium, Fee, valuation of papers, etc (provide details)	:	Rs.
13.	Rental income per year		
14.	Whether the official proceeded abroad? ***Yes/No.*** If yes, Income earned/ received while abroad (In Rs.)	:	Rs.
15.	Any other information pertaining to Section 80 U/ 80DD (Exemption allowed only to the extent of bills submitted).	:	Rs.
16.	Any other savings/ relaxations (provide documentary evidence)	:	Rs.
17.	Any income earned pertaining to previous years if not informed earlier	:	Rs.
18.	Other information, if any	:	

Certified that :

1. Above tax exemptions (eg. LIC, NSC, School Fee) are not claimed by anybody else viz., spouse/ parents/ children/ brothers.
2. The above information given by me is true and correct to the best of my knowledge.

Hyderabad – 500 007 Signature of the employee : _____

Date : Name (in block letters) : _____

Note: The tax deduction will be made every month i.e., from March to February (12 months) as per IT rules depending upon the tax amount arrived as per previous year calculation / declaration statement. Tax exemption is given if savings are not withdrawn before 31st March of the current financial year

TO BE OBTAINED FROM THE BANK FROM WHICH EDUCATION LOAN IS AVAILED

1. Name of the applicant :
2. Name of the student :
3. Relationship with the student :
4. Name of the course & duration :
5. College/ Institution/ University & full address :
6. Amount sanctioned :
7. Date of loan sanctioned :
8. Interest paid during current F.Y. :

Signature of the Bank Manager: _____

Name : _____

Designation _____

Note : Education Loan interest is exempted from Income Tax for recognized institutions/ colleges notified as per Govt. of India under Section - 23C.

Signature of the loan applicant _____

INCOME TAX DECLARATION FOR THE YEAR 2026-27 (ASSESMENT YEAR 2027-28) (UNDER OPITION-I / OPTION-II)

Option-I: (**Under OLD TAX REGIME**):

INCOME		TAX RATES
Upto Rs. 2,50,000/-		NIL
Rs.2,50,001/- to Rs. 5,00,000/-		5% of the total income exceeding Rs. 2,50,000/-
Rs.5,00,001/- to Rs.10,00,000/-		Rs.12,500/- + 20% of the total income exceeding Rs. 5,00,000/-
Above Rs.10,00,000/-		Rs.1,12,500/- + 30% of the total income exceeding Rs. 10,00,000/-

Plus Cess @ as applicable

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Option-II: (**Under NEW TAX REGIME**):

INCOME		TAX RATES
Upto Rs. 4,00,000/-		NIL
Rs.4,00,001/- to Rs. 8,00,000/-		5%
Rs.8,00,001/- to Rs.12,00,000/-		10%
Rs.12,00,001/- to Rs, 16,00,000/-		15%
Rs.16,00,001/- to 20,00,000/-		20%
Rs.20,00,001/- to 24,00,000/-		25%
Rs. 24,00,001/- and above		30%

Plus cess @ as applicable.

I hereby declare that Income Tax for the year 2026-27 (Assessment year 2027-28) may be deducted as the option exercised by me (Pl. write Option – I Or Option–II)_____. Further, I agree for the deduction of the Income Tax as applicable as per the option in case of increase / decrease of Annual income after the date of exercising the option.

Signature:

Place:

Name of the Employee:

Designation:

Date:

Pay Slip No.

FORM NO. 10BA

[See rule 11B]

Declaration to be filed by the assessee claiming deduction under section 80GG

I/We _____ (Name of the assessee with permanent account number) do hereby certify that during the previous year _____ I/we had occupied the premise _____ _____ (full address of the premise) for the purpose of my/our own residence for a period of _____ months and have paid Rs. _____ in cash/through crossed cheque, bank draft towards payment of rent to Dr/Shri/Mrs/Ms. _____ (Name and complete address of the landlord). It is further certified that no other residential accommodation is owned by

(a) me/my spouse/my minor child/our family (in case the assessee is HUF), at _____ where I/we ordinarily reside/perform duties of office or employment or carry on business or profession, or

(b) me/us at any other place, being accommodation in my occupation, the value of which is to be determined u/s 23(2)(a)(i) or u/s 23(2)(b).

Signature of the employee: _____

Full name in the capital letters : _____

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PRACTICE NOTES

This Form prescribes the format for a declaration which is to be filed by the assessee claiming deduction for payment of rent under section 80GG.

The assessee should not be a person who is in receipt of house rent allowance under clause (13A) of section 10.

The declaration has to be filed every year in which deduction is claimed and should be appended to the return of income.

Documents in evidence of payment of rent of residential accommodation should be preserved which may prove helpful to assessee during assessment proceedings.

It may be noted that the new Forms of Income-tax Return (ITR 1 to ITR 8) are not to be accompanied with any other document including any statutory form or report of audit which is otherwise required to be furnished before the due date or along with the return for making any claim. The provisions of the law shall be deemed to have been complied with in respect of the requirement of the filing of the attachments or reports along with the return. No penalty shall be initiated/ levied for not furnishing such documents

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